

DIRECTORATE GENERAL MARKET OPERATIONS

ECB-PUBLIC

8 May 2018

INSTITUTIONAL INVESTOR DIALOGUE

Frankfurt am Main, 11 April 2018 10:00 to 13:00 CET, Sonnemannstrasse 20

AGENDA

Outcome of the survey of participating investors

- Impact of the ECB's asset purchase programmes
- Causes of financial market volatility and key risk factors
- Currency and asset allocation strategies

Global investment trends

- Search for yield and investing in alternative asset classes
- · Importance of market liquidity
- · Concerns and opportunities in investment management

Market volatility and institutional investors' behaviour

- · Assessment of current volatility environment
- Role of institutional investors and their long-term investment horizon
- Challenges to long-term investing